



# MEDICARE *Checklist* FOR TURNING 65

## 10 - 12 MONTHS FROM MEDICARE ELIGIBILITY

- Learn about Medicare, it's different parts, and costs.
- Check on your eligibility for Medicare.

## 7 - 9 MONTHS FROM MEDICARE

- Start determining if you'll be signing up for just Part A or both A & B. Most people sign up for both unless you will have other creditable coverage, like through an employer group.
- Learn about the 2 ways you can have your Medicare; Original Medicare and Medicare Advantage (Part C).
- Learn about Medicare Supplement (Medigap) insurance and Part D.

## 4 - 6 MONTHS FROM MEDICARE

- Get information on coverage choices available to you for Medicare Supplement, Medicare Advantage, and Part D prescription in your area. You can call us at 855-625-7633 or email us at [ben@lonestarmedicare.com](mailto:ben@lonestarmedicare.com) to request the info.
- You are eligible to enroll in a Medicare Supplement Policy 6 months prior to starting Medicare. This is known as your Medigap Initial Enrollment Period.

## 1 - 3 MONTHS FROM MEDICARE

- Determine whether you'll need to apply for Medicare or if you'll be automatically enrolled. If necessary, apply to enroll in Medicare. Remember most will need to enroll in both A & B unless you will have other creditable insurance.
- If you've decided to do so, you are now eligible to enroll in a Part D Prescription Plan or Part C / Medicare Advantage Plan.
- If you have decided to pick up a Medigap / Medicare Supplement Plan and haven't done so, apply for coverage.